



Achia Sea Foods Limited

Producer, Processor & Exporter



E-mail : info@achia-seafoods.com

achiasf@gmail.com

Web-Site : www.achia-seafoods.com

NOTICE FOR QUALIFIED INVESTORS (QIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGES FOR THE SHARES OF ACHIA SEA FOODS LIMITED.

This is for the kind information to all the concerns that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent vide their letter no.: **BSEC/CI/QIO/SC-23/2021/839, dated June 1, 2022** for raising capital through Qualified Investors Offer (QIO) of ordinary shares of ACHIA SEA FOODS LIMITED under fixed price method. All the Eligible Investors/Qualified Investors (EIs/QIs) are hereby requested to visit website www.essbangladesh.com to participate in the QIO subscription process through the Electronic Subscription System. The summary of the QIO subscription for the EIs/QIs are as follows –

A. QIO SUMMARY:

Issuer Name	:	ACHIA SEA FOODS LIMITED
Issuer Code	:	ACHIASF
Total Fund to be raised through QIO	:	BDT 150,000,000/-
Total Number of Shares to be Offloaded	:	15,000,000
Face value	:	BDT 10/- each share
Manager to the Issue	:	AAA Finance & Investment Limited

B. DETAILS OF SUBSCRIPTION FOR QUALIFIED INVESTORS (QIs):

Eligibility of QIs subscription	:	Registered EI/QI has to maintain a minimum investment of BDT 2,000,000/- (Taka twenty lac) in the listed securities (matured) as on June 9, 2022 (day end).
Period of Subscription	:	Starts at 10:00 a.m. on June 19, 2022
	:	Closes at 5:00 p.m. on June 23, 2022
Deposit of collateral amount	:	Starts at 10:00 a.m. on June 19, 2022
	:	Closes at 2:00 p.m. on June 23, 2022
Total Fund to be raised from EIs/QIs	:	BDT 150,000,000/-
Total number of shares to be offered for EIs/QIs	:	15,000,000
Minimum amount of subscription	:	BDT 200,000 or its multiple
Maximum amount allowed for subscription by any EI/QI	:	BDT 15,000,000/- (10% of total issue)
Maximum number of shares to be offered for any EI/QI	:	1,500,000 shares (10% of total issue)
Maximum number of Subscription can be placed by any EI/QI	:	1 (One)
Minimum Investment by any EI/QI (at Market price)	:	BDT 2,000,000/-
Cut-off date for Minimum Investment	:	June 9, 2022 (day end)
Collateral amount for any EI/QI	:	100% of subscription amount
Mode of Payment	:	Pay Order/Demand Draft/B.B. Cheque/cash
*As per condition no. 6 of aforementioned consent letter "A qualified investor cannot submit more than one application. In case, an applicant submits more than one application, all applications shall be treated as invalid and shall not be considered for allotment purpose. The minimum application amount shall be Tk.2,00,000/- (Taka two lac only) or its multiples".		

C. BANK DETAILS FOR DEPOSITING QIs SUBSCRIPTION MONEY:

Account Name	:	will be notified later
Bank Name	:	
Account Number	:	
Branch Name	:	

Head Office & Factory

50/7, Shipyard Road, Labanchara, Khulna, Bangladesh
Tel: +88 041 813837, 722648, Fax: +88 041 813836



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All the Qualified Investors (QIs) are requested to submit their application in accordance to the Bangladesh Securities and Exchange Commission (Qualified Investors Offer by Small Capital Companies) Rules 2018 as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the ordinary shares of ACHIA SEA FOODS LIMITED.

Prospectus of ACHIA SEA FOODS LIMITED is available in the website(s) of the Issuer Company (www.achia-seafoods.com), Manager to the Issue (www.aaafinancebd.com), Dhaka Stock Exchange Limited (www.dsebd.org) and Chittagong Stock Exchange Limited (www.cse.com.bd).

With sincere regards,

For and on behalf of ACHIA SEA FOODS LIMITED,

Md. Tariqul Islam Zaheer
Managing Director

Head Office & Factory

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